

Private Placement for professional investors providing trading capital.

Robust investment strategy with a unique setup

The cooperation between a Swiss asset manager and a precious metals dealer has led to the creation of the Gold AMC.

The AMC is issued by a Special Purpose Vehicle ("SPV") located in Guernsey and managed by Calliopa Capital with the aim of generating long-term returns through arbitrage trading in physical gold.

Goldstream generates continuous income from trading precious metals by achieving a trading margin of 0.4% to 0.6% multiple times a week through long-term supplier and buyer contracts.

Purchasing gold at lower prices (discount) directly from mines and aggregators and selling it at a premium.

This takes place at various international trading centers to create diversification and ensure security of supply.

Price fluctuation risk is minimized as the buy/sell process happens simultaneously. Transactions take place "back-to-back," meaning the purchase has already been sold at a fixed price.

Goldstream is at every stage either in possession of the gold or in possession of the sales proceeds of the gold.

Storage risk is mitigated by the fact that no gold is held in stock or storage. The only risk related to "storage" is during transportation, which is fully insured by a reputable insurance company and managed by professional logistics contractors.

The trading margin is independent of the gold price. There is no correlation with a traditional asset class.

The investor is limited to the predefined target coupon, no participation in the development of the gold price.

The AMC is ideally suited as an addition to a diversified portfolio to achieve stable and attractive long-term returns.

The focus is on a growth strategy with a currency-dependent target return of min. 10% p.a. and max. 15% p.a. on the nominal/trading capital invested.

The strategy is inflation-protected and uses the 3-months reference rate of the respective currency plus a spread of 10%.

Background and history

Calliopa Capital AG ("Calliopa"), a FINMA regulated asset manager based in Zurich and Goldstream Global PTE Ltd. ("Goldstream"), a regulated precious metals trader with its head office in Singapore (Singapore & Dubai licenses held), have shareholders in common with each of the CEOs having majority ownership of their respective companies.

Operational management of the entities are entirely independent, with experienced CEOs heading up their businesses in asset management on one side and gold trading on the other.

The combination of highly experienced teams and experts in the field of precious metals has led to an opportunity to create an Actively Managed Certificate.

Contact details

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Opportunity and the benefits for Investors include:

- ❖ Inflation protected strategy
- ❖ Currency 3 months reference rate + 10% p.a. spread
- ❖ Target return of min. 10% p.a. and max. 15% p.a.
- ❖ Trading currencies in CHF, EUR, USD
- ❖ Providing monthly liquidity with 10% net-capacity
- ❖ "Back-to-back" trading (no price or FX exchange risk)
- ❖ Fully secured value chain
- ❖ Operates according to global highest standards

Key Information

Target Return	10% - 15% p.a.
Duration	open-end structure
Minimum	10 shares
Subscription/Redemption.	daily with Bid/Ask Spread, monthly settlement
Investors type	for professional investors only
Structure	Special Purpose Vehicle, located in Guernsey
Distribution	none, interests are reinvested

Disclaimer: This document is issued by Goldstream Global Pte Ltd (GSG) of Level 49, One Raffles Quay, Singapore 048583.

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