

# CALLIOPA

## CAPITAL

**Calliopa Capital AG is a regulated and licensed independent asset manager, offering both Swiss and international clients a bespoke, holistic approach to investing their wealth in Switzerland.**

Based in the heart of Zürich, our firm is a boutique family office, comprising of a small team of specialists who are expert in their respective fields, operating within a robust yet client focused internal framework. Calliopa Capital has carefully selected its private banking relationships to ensure the best possible service is given to our clients.

**We are searching for an experienced investment advisor / asset manager (m/f) to partner with us!**

We are expanding our team at Calliopa Capital and ready to partner with an asset manager / investment manager with an entrepreneurial mindset, dynamic personality, and an expert in their field.

If you are an experienced asset manager with aspirations of becoming self-employed while benefitting from the pre-established functions and offerings of a partner led family office, you may be the right fit for Calliopa.

We are offering an independent platform for the right asset manager to service their client portfolios with access to our solid infrastructure. Our infrastructure consists of custom-built portfolio management and compliance systems, to ensure that our clients are serviced to the best possible standard while adhering to the high regulatory standards of FINMA. We are a team of dedicated and passionate professionals, speaking 8 languages combined and over seven decades combined experience in private banking and wealth management.

We have a two-tier compliance function within Calliopa – experienced inhouse compliance specializing mainly in onboarding and AML and an external compliance firm taking care of regulatory matters amongst other compliance topics.

We have a strong international network of professionals and strategic partners which you would have access to in order to provide your clients with best-in-class service. These include direct access to real estate, art advisory, precious metals, private equity and private debt financing.

**Are you interested?**

If so, we would be delighted to hear from you - please send us an email to [office@calliopacapital.com](mailto:office@calliopacapital.com) and include your motivational letter and CV. Calliopa Capital offers complete discretion regarding all applications.

Please also visit our website for further information: [www.calliopacapital.com](http://www.calliopacapital.com)